



Price Promise

Our Price Promise guarantees that the monthly cost of JCS will never increase in real terms for existing users. You can expect and plan for your monthly costs to increase year on year by inflation (RPI) only, in May of each year.

Pricing for new features – our ethos

All current JCS users are entitled and encouraged to use the latest version of the software, which can be downloaded using the JCS Maintenance Programme. We believe that you should expect software updates as part of your monthly payment and any enhancements that you suggest if included, should be provided by us as part of the standard software at no extra charge. There may occasionally be circumstances where we may charge for additional features.

- No VAT on our prices
- No contract to sign
- No upfront cost
- No mandatory training or installation fees
- No minimum rental period
- Local call rate technical support

"JCS is a fabulous office support and client management system"

Nik Proctor
Director
Lodgeport Associates

If you require more information on any aspect of JCS pricing and the module combinations available, please contact our Sales Team on **08450 049 599 option 2** (Local call rate) or **+44 (0)20 7043 9014 option 2** (International), who will be happy to assist with any queries.



Adviser Essential

Adviser Essential is entry level suite of products from JCS with 3 core modules that are outlined below:

- **Administration** – effectively manage your client details and core back office requirements
- **Profiler** – produce professional and customisable financial profile reports
- **What if?** – look at hypothetical financial scenarios to help with the decision making process

Pricing

- Initial user licence costs £165 per month for all modules
- The next 4 additional network users costs £45 per user per month
- Further additional network users cost £34 per user per month

If you have a need to travel to meet with your clients, JCS offers a 'Download User' licence, which enables you to hold a copy of relevant data on a laptop that can be synchronised when you return to the office.

- Each additional Download user costs £56 per user per month

If your business has several branches, JCS offers a discounted price for the first user licence for each branch.

- Each additional Branch costs £88 per month

“..it has been so refreshing to phone up and get queries resolved straight away..”

Alison Atkinson
Wagstaffs Financial Services

If you require more information on any aspect of JCS pricing and the module combinations available, please contact our Sales Team on **08450 049 599 option 2** (Local call rate) or **+44 (0)20 7043 9014 option 2** (International), who will be happy to assist with any queries.



Adviser Professional

Adviser Professional incorporates the modules of the Adviser Essential suite of products with the ability to automatically track commission statements and publish information to the Internet.

- **Administration** – effectively manage your client details and core back office requirements
- **Profiler** – produce professional and customisable financial profile reports
- **What if?** – look at hypothetical financial scenarios to help with the decision making process
- **E- Commission** – enabling you to automatically track commission statements
- **E- Valuation** - publish Fact Find and Portfolio Valuations to a web page for your clients to access

Pricing

- Initial user licence costs £250 per month for all modules
- The next 4 additional network users costs £50 per user per month
- Further additional network users cost £40 per user per month

If you have a need to travel to meet with your clients, JCS offers a 'Download User' licence, which enables you to hold a copy of relevant data on a laptop that can be synchronised when you return to the office.

- Each additional Download user costs £65 per user per month

If your business has several branches, JCS offers a discounted price for the first user licence for each branch.

- Each additional Branch costs £125 per month

"We see JCS as being fundamental to the success of our business now and in the future."

Stephen Titterington
Brodie Maclean Limited

If you require more information on any aspect of JCS pricing and the module combinations available, please contact our Sales Team on **08450 049 599 option 2** (Local call rate) or **+44 (0)20 7043 9014 option 2** (International), who will be happy to assist with any queries.



Adviser Elite

Adviser Elite incorporates all of the Adviser modules of products, plus the Adviser Lifestyle product, which is an extremely powerful cash flow management solution. JCS Adviser Elite is a very comprehensive suite of products that provides

- **Administration** – effectively manage your client details and core back office requirements
- **Profiler** – produce professional and customisable financial profile reports
- **What if?** – look at hypothetical financial scenarios to help with the decision making process
- **E- Commission** – enabling you to automatically track commission statements
- **E- Valuation** - publish Fact Find and Portfolio Valuations to a web page for your clients to access
- **Adviser Lifestyle** – the complete cash flow planning solution

Pricing

- 1st user licence costs £360 per month for all modules
- First 4 additional network users costs £100 per user per month
- Further additional network users cost £80 per user per month

If you have a need to travel to meet with your clients, JCS offers a 'Download User' licence, which enables you to hold a copy of relevant data on a laptop that can be synchronised when you return to the office.

- Each additional Download user costs £86 per user per month

If your business has several branches, JCS offers a discounted price for the first user licence for each branch.

- Each additional Branch costs £165 per month

“Our business delivers comprehensive financial planning to clients based on an agreed service contract, and JCS excels at this type of scenario”.

Andy Jervis, ACII, Dip PFS, CFP
Director
Chesterton House Financial Services Ltd

If you require more information on any aspect of JCS pricing and the module combinations available, please contact our Sales Team on **08450 049 599 option 2** (Local call rate) or **+44 (0)20 7043 9014 option 2** (International), who will be happy to assist with any queries.



Adviser Lifestyle

Adviser Lifestyle enables you to produce almost unlimited cash flow scenarios that are unique to each client's needs.

- **Adviser Lifestyle** – the complete cash flow planning solution

Pricing

- A per user licence is £150 per month
- First 4 additional network users costs £75 per user per month
- Further additional network users cost £55 per user per month

If you have a need to travel to meet with your clients, JCS offers a 'Download User' licence, which enables you to hold a copy of relevant data on a laptop that can be synchronised when you return to the office.

- Each additional Download user costs £55 per user per month

"We have changed to JCS from a competitor and are extremely pleased with our decision..."

Rhodri Evans
Principal
Rhodri Evans Associates

If you require more information on any aspect of JCS pricing and the module combinations available, please contact our Sales Team on **08450 049 599 option 2** (Local call rate) or **+44 (0)20 7043 9014 option 2** (International), who will be happy to assist with any queries.